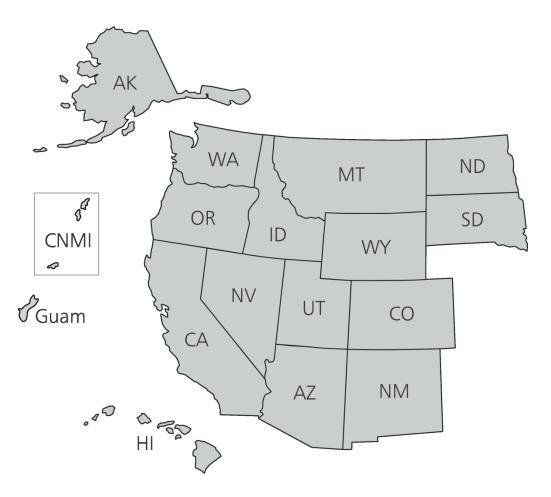
NACEP Western Regional Conference



Western Interstate Commission For Higher Education University of Montana - Missoula Monday, April 3, 2017 What is WICHE? The Western Interstate Commission for Higher Education

An interstate compact formed 65 years ago



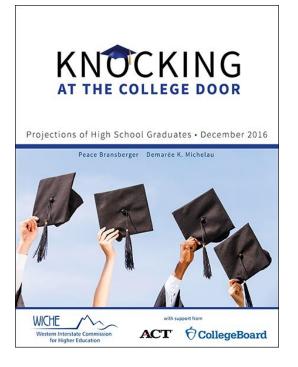


What WICHE Does

- Promotes access and excellence in higher education for all citizens of the West through:
 - Regional collaboration
 - Resource sharing
 - Sound public policy
 - Innovation



Knocking at the College Door: Projections of High School Graduates



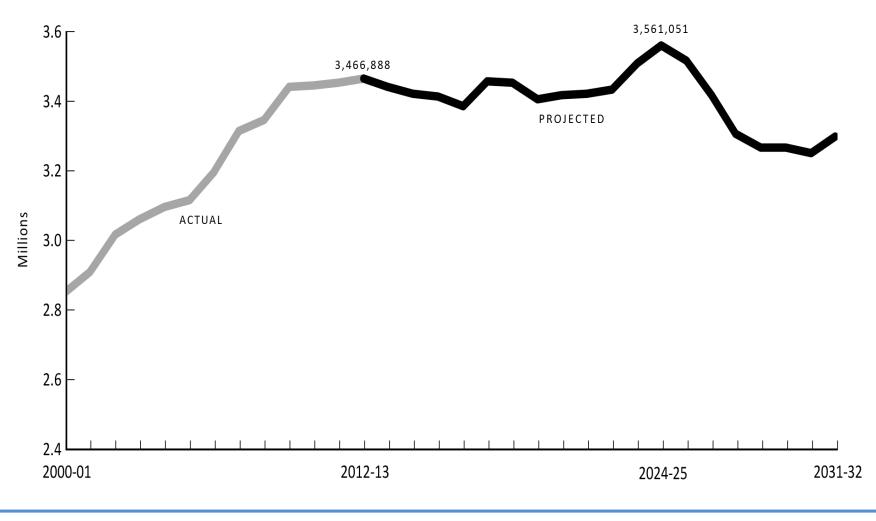
- Projections for Public and Private High School Graduates and by Race/Ethnicity (Public Only)
 - Nation
 - Four Geographical Regions
 - 50 States and DC
 - First-time projections for Guam/Puerto Rico



The overall number of high school graduates will plateau for most of the next decade



Total U.S. Public and Private High School Graduates, School Years 2000-01 to 2012-13 (Actual) through 2013-14 to 2031-32 (Projected)

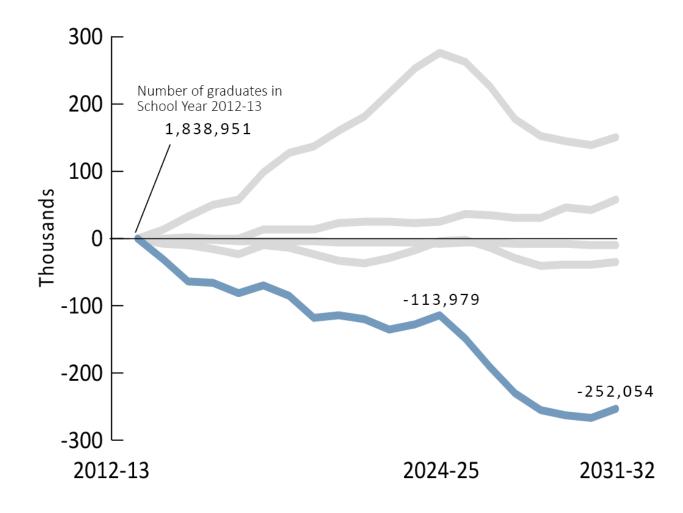




The racial/ethnic mix of high school graduates in the United States will continue to shift significantly toward a more diverse population of graduates

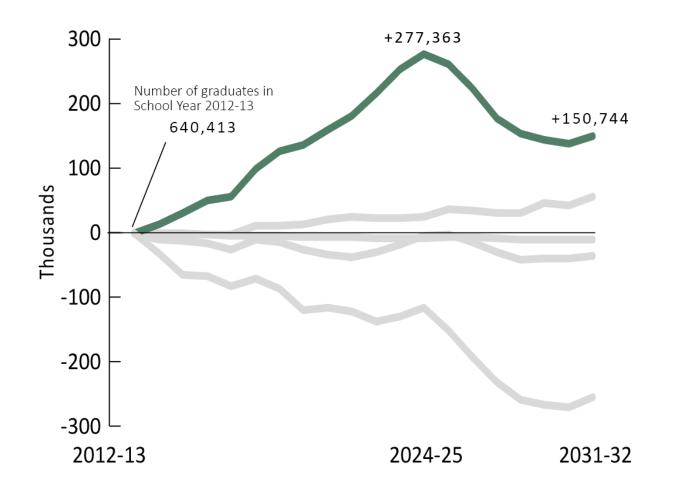


Projected Cumulative Change in U.S. High School Graduates after School Year 2012-13, by Race/Ethnicity (White)



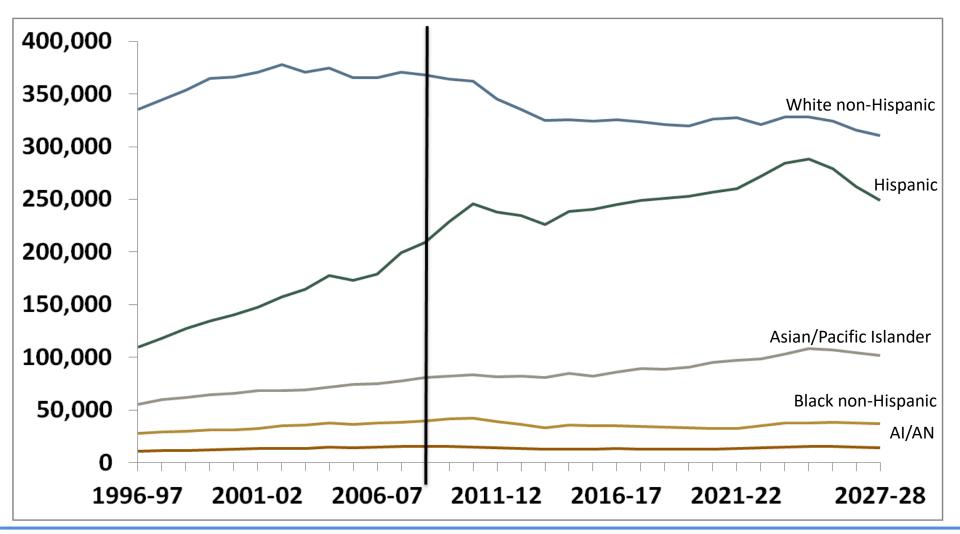
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Projected Cumulative Change in U.S. High School Graduates after School Year 2012-13, by Race/Ethnicity (Hispanic)





High School Graduates in the <u>West</u> by Race/Ethnicity, 1996-97 to 2008-09 (Actual); 2009-10 to 2026-27 (Projected)

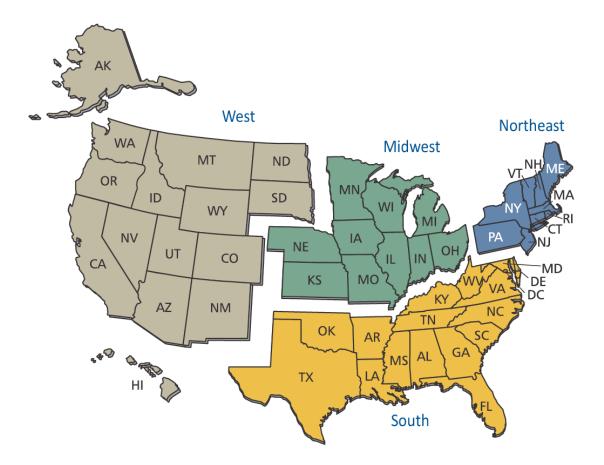


Source: Western Interstate Commission for Higher Education, "Knocking at the College Door: Projections of High School Graduates, December 2012" <u>http://www.wiche.edu/knocking-8th</u>.

There is significant regional variation

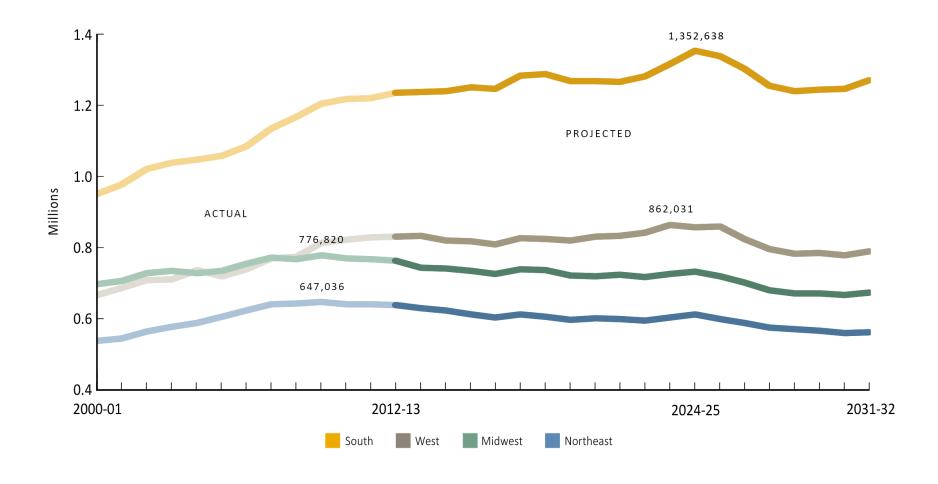


Regional Divisions of the United States





Total Public and Private High School Graduates, by Region, 2000-01 through 2031-32



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Variation Among States: Projections through 2032

- California Projected to <u>decrease</u> by 13.5 percent
- Texas Projected to increase by 17 percent
- New York Projected to <u>decrease</u> by 5.5 percent
- Florida Projected to <u>increase</u> by .5 percent
- Illinois Projected to <u>decrease</u> by 18.7 percent
- Montana Projected to <u>increase</u> by 11.5 percent

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Future Workforce Needs



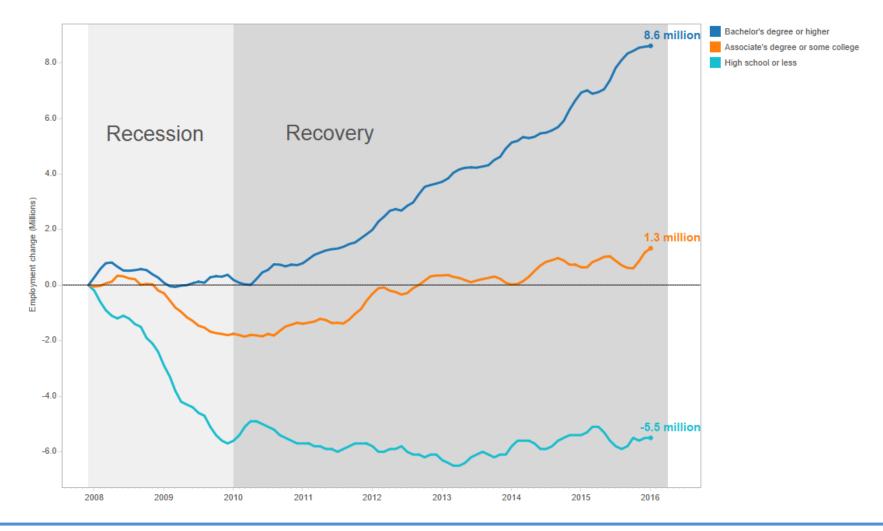
"Not everybody needs to go to College" (Unless they want to get a job)

- In 1970, only 26% of the middle class completed post secondary education.
- By 2020, about 65% of jobs nationally <u>WILL</u> <u>REQUIRE</u> post secondary training!
- Over 99% of job growth during the recovery went to workers with more than a high school education.

• Georgetown Center on Education and the Workforce

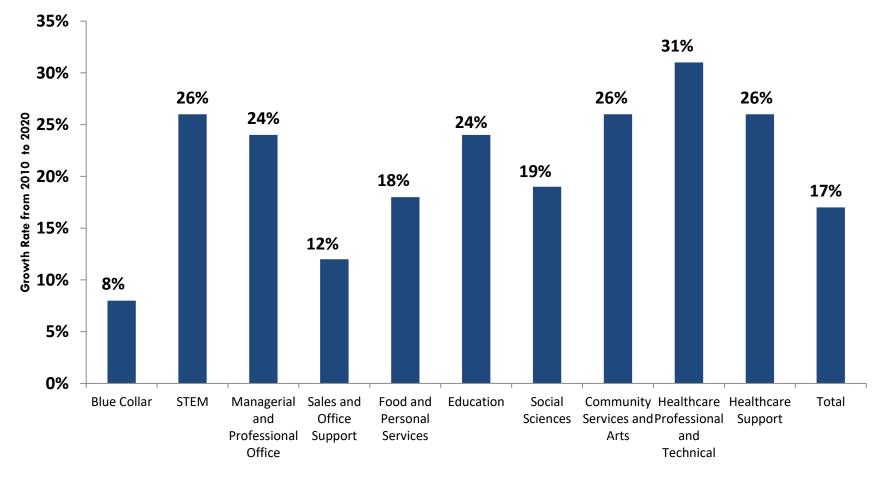


Employment Change through the Recession and Recovery



Source: Georgetown Center on Education and the Workforce, "America's Divided Recovery 2016" https://cew.georgetown.edu/cew-reports/americas-divided-recovery/#interactive.

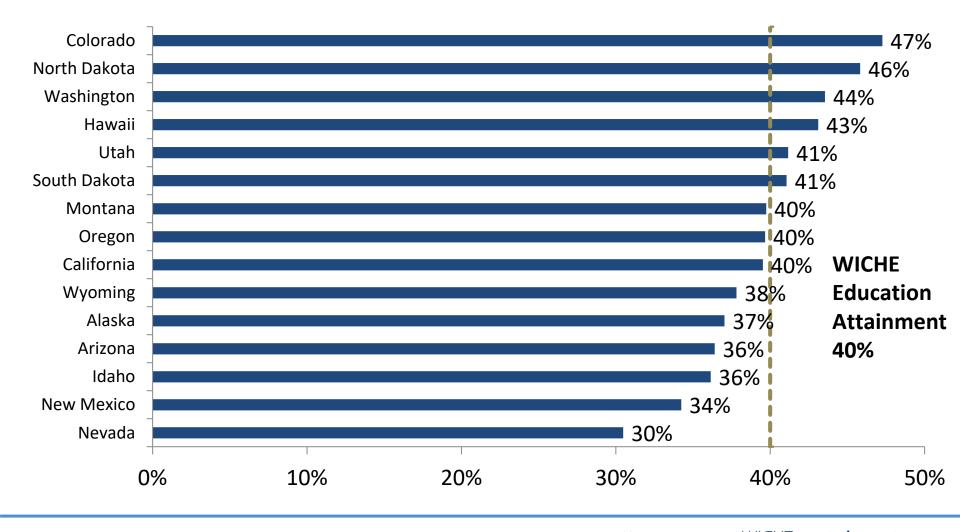
Growth Rate of Jobs from 2010 to 2020, United States



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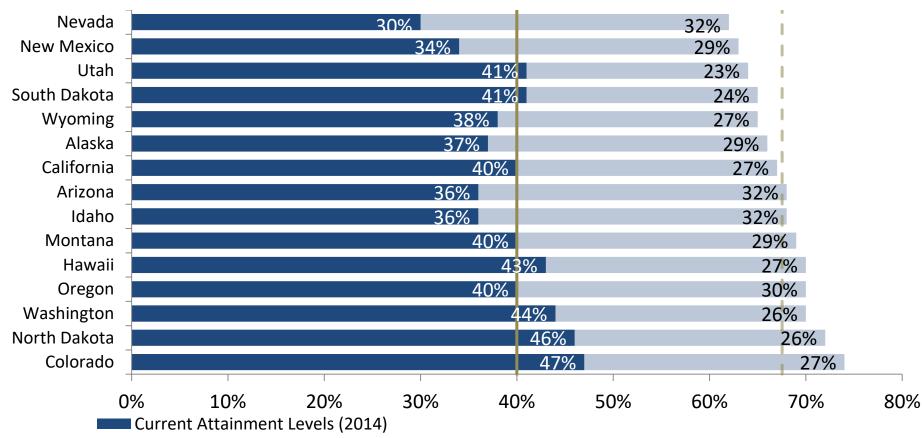
Adapted from Georgetown Center on Education and the Workforce, "Recovery: Job Growth and Education Requirements through 2020," <u>https://cew.georgetown.edu/cew-reports/recovery-job-growth-and-education-requirements-through-2020/</u>.

Postsecondary Educational Attainment, Associate's Degree and Above, Adults Aged 25-64 (2014)



Source: U.S. Census, American Community Survey, https://www.census.gov/hher/socialemo/education/.

Current Attainment Versus Future Job Demands



Shortage of Employees with Necessary Attainment to meet Projected Job Demands (2020)

WICHE 2014 Current Attainment: 40%

– WICHE 2020 Projected Shortage: 28%

Sources: Georgetown Center on Education and the Workforce, Recovery: Job Growth and Education Requirements through 2020. "<u>https://cew.georgetown.edu/cew-reports/recovery-job-growth-and-education-requirements-through-2020</u>/; U.S. Census, American Community Survey, <u>https://www.census.gov/hhes/socdemo/education/</u>.

The College Completion Agenda

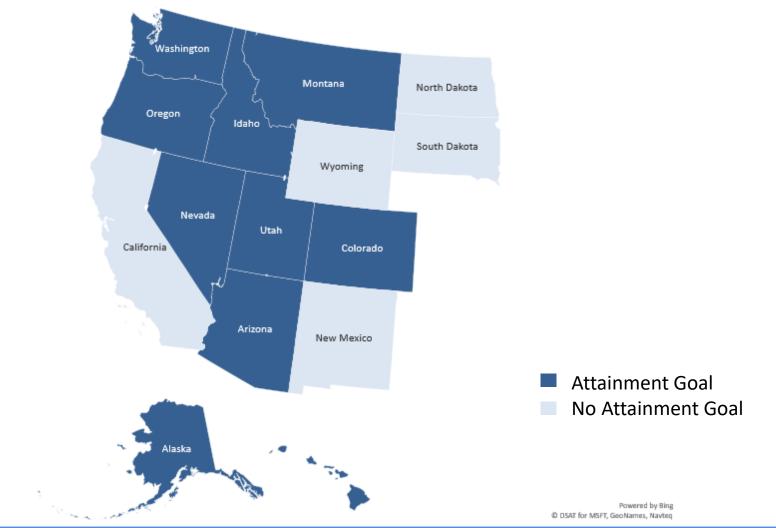


Shared Higher Education Challenges

- Workforce needs We won't have enough educated workers to fill our state's jobs in 2020.
- High School Graduation Numbers stagnating/declining
- Education pipeline Only 20-25 percent of 9th-graders graduate HS and earn a college degree w/i 150% of time.
- **Completion gaps** The *fastest-growing* segments of our population are *least likely* to earn a degree.
- Shifting financial burden The share of college costs paid by students has doubled in 10 years.



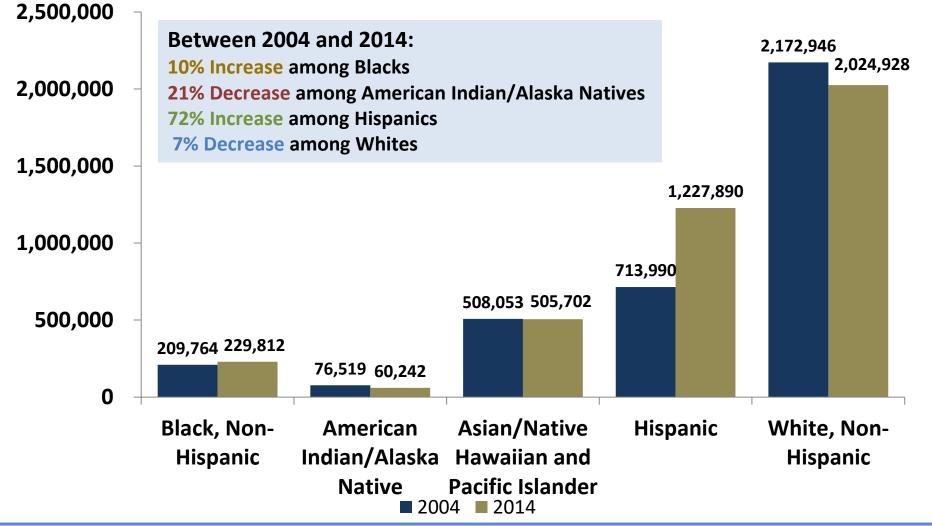
WICHE States with Higher Education Attainment Goals



Source: Strategy Labs, "States with Higher Education Attainment Goals," http://strategylabs.luminafoundation.org/wp-content/uploads/2013/10/State-Attainment-Goals.pdf

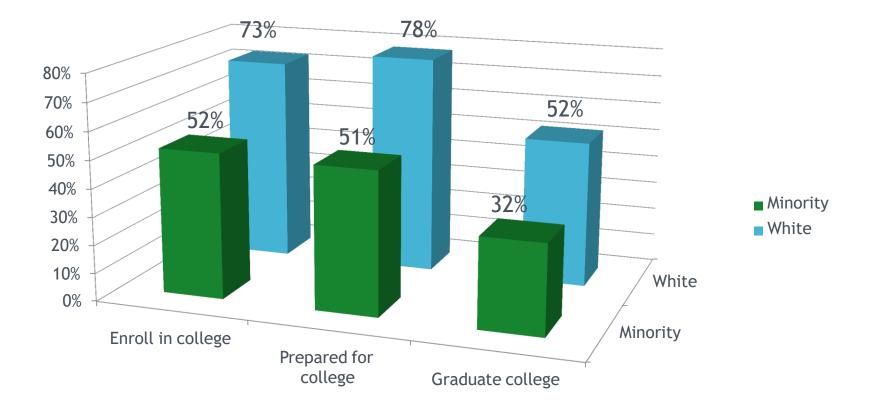


Diversification in Enrollments in the WICHE Region, 2004 to 2014



Source: Western Interstate Commission for Higher Education, "Regional Factbook for figher Education in the West," <u>http://www.wiche.edu/pub/factbook</u>, Table 16.

Degree completion gaps by ethnicity



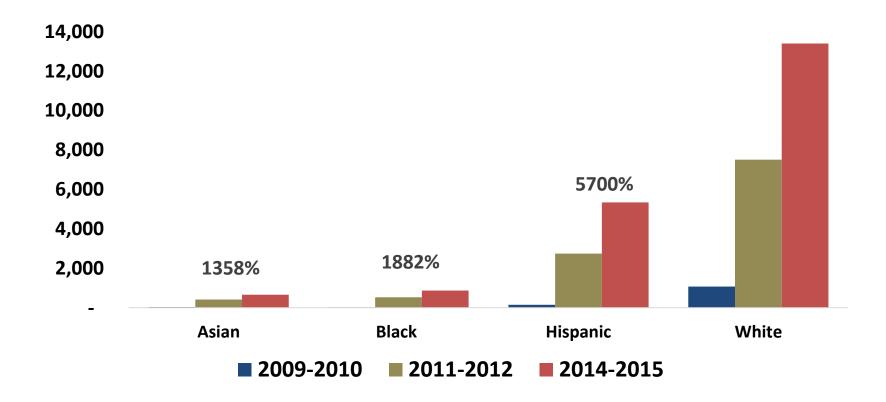


Dual and Concurrent Enrollment in the West- The Colorado Experience

- Biggest attainment gaps in the country, coupled with higher than average need for educated workers—74%.
- Recognized need to create better pathways from high school to higher education to reach state goals of increasing college completion rates and decreasing high school dropout rates.
- Dual/concurrent enrollment showed promising results, but reached few students.
- Changed the law in 2009 to increase access, reduce inconsistency, raise awareness, provide funding.
- Results--nearly 30,000 Colorado students earn college credit while attending HS.
- **22%** of Colorado 11th & 12th graders participate in concurrent enrollment.
- 956 students in Concurrent Enrollment programs earned a postsecondary credential in 2013-2014
- Greatest increase among minority student populations



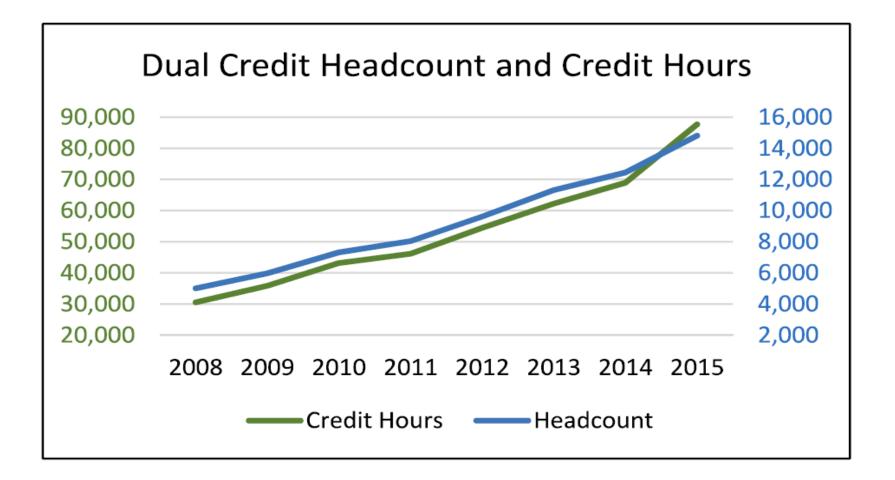
Colorado Concurrent Enrollment Participation, by Race/Ethnicity, 2009-2015



Source: Colorado Department of Higher Education and Colorado Department of Education "Annual Report on Concurrent Enrollment 2014-15 School Year" https://highered.colorado.gov/Publications/Reports/Enrollment/FY2015/2015 Concurrent Enrollment May 2016.pdf.

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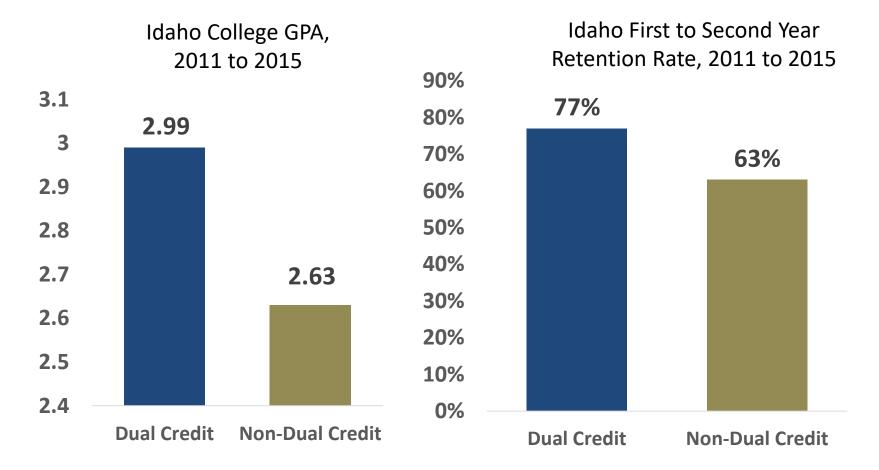
Idaho Growth in Dual Enrollment, 2008 to 2015



Source: Idaho State Board of Education "Dual Credit Report 2016," https://boardofed.idaho.gov/research_stats/Dual%20Credit%20report%202016.pdf



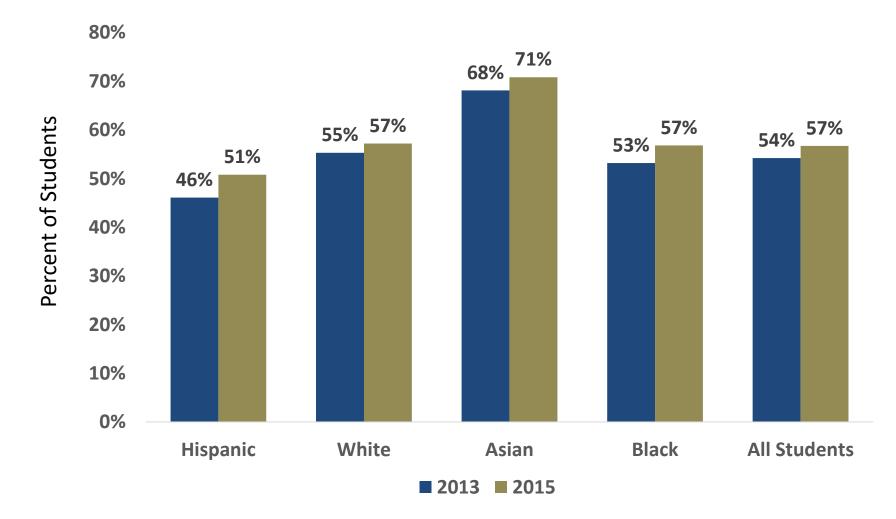
Idaho Dual Enrollment College Success Outcomes



Source: Idaho State Board of Education "Dual Credit Report 2016," <u>https://boardofed.idaho.gov/research_stats/Dual%20Credit%20report%202016.pdf</u>



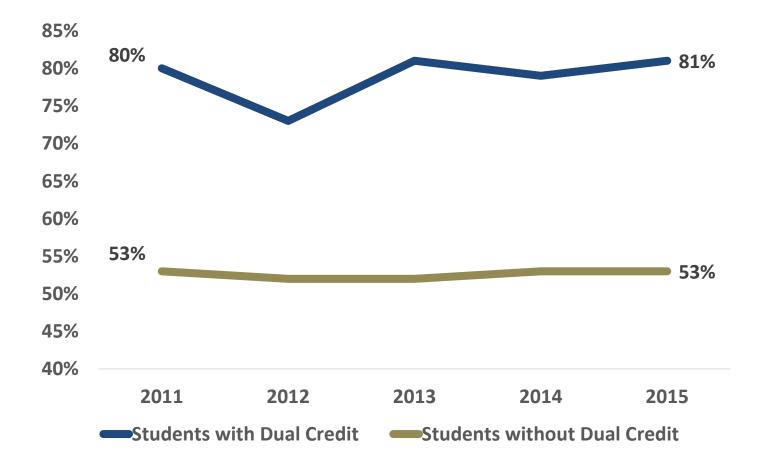
Washington Dual Credit Completion by Race & Ethnicity, 2013 & 2015



Source: OSPI Washington State Report Card data files. <u>http://reportcard.ospi.k12.wa.us/DualCredit_2.aspx?domain=DualCredit&groupLevel=District&schoolId=1&report</u> <u>Level=State&yrs=2014-15&year=2014-15</u>.

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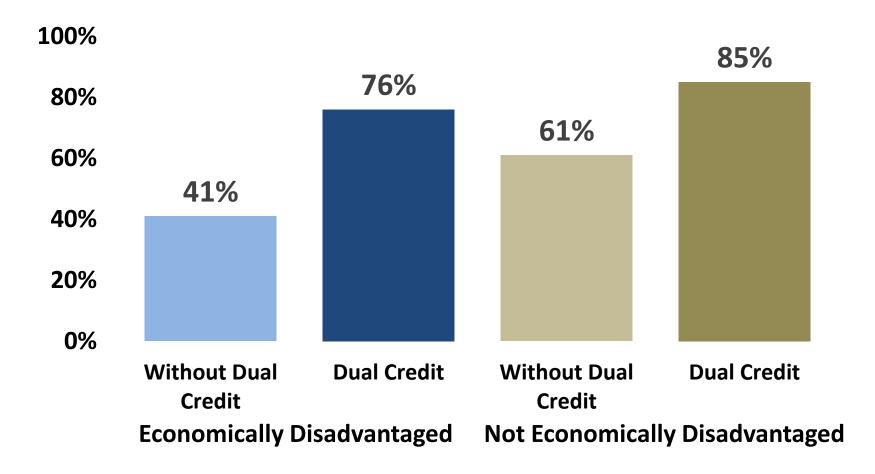
Hawaii Graduate College Enrollment Rates, 2011 to 2015



Source: Hawai'i P-20 "Outcomes of Dual Credit Participants in Hawai'i," <u>http://www.p20hawaii.org/wp-content/uploads/2016/09/IssueBrief_vert14.pdf</u>.



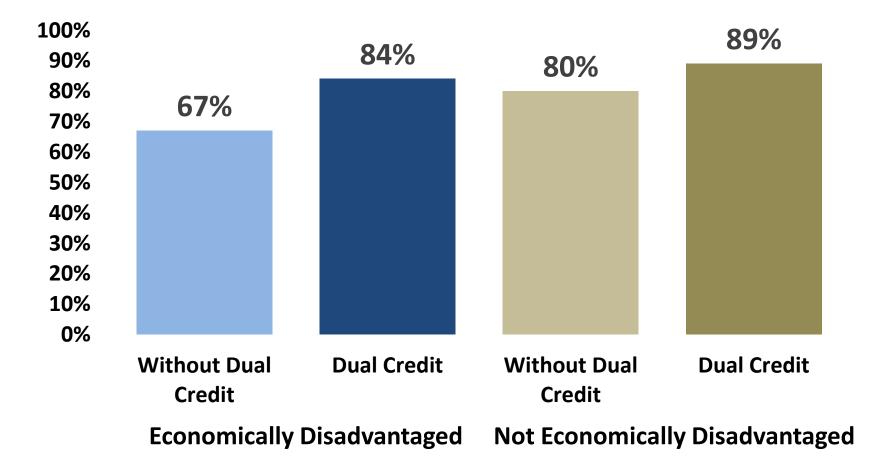
Hawaii College Enrollment Rate, 2015



Source: Hawai'i P-20 "Outcomes of Dual Credit Participants in Hawai'i," <u>http://www.p20hawaii.org/wp-content/uploads/2016/09/IssueBrief_vert14.pdf</u>.



Hawaii One Year College Persistence Rate, Class of 2014



Source: Hawai'i P-20 "Outcomes of Dual Credit Participants in Hawai'i," http://www.p20hawaii.org/wp-content/uploads/2016/09/IssueBrief vert14.pdf.

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In Sum

- The youth population in the United States, and the West, is diversifying.
- All states face a shortage of educated workers
- Concurrent and dual enrollment provide benefits to individual students and show strong results for minority students
- Concurrent and dual enrollment can be an opportunity for states to increase postsecondary attainment
- Concurrent and dual enrollment needs to be accessible, understandable, affordable for all



In Sum, Continued--

- Use strategically to target underrepresented students
- Expand access to majority/minority schools, rural and urban schools, and include 9-12th graders
- Eliminate barriers, like qualifying GPA, test scores, or tuition—or provide financial aid
- Include CTE
- Include remedial for 12th graders





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